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CHANGE OF OWNERSHIP FORM

Please print or type except where signatures are requested.

Policy Number: \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Owner's Name: \_\_\_\_\_

Owner's Address (including City, State, Zip Code): \_\_\_\_\_

Owner's Phone Number: ( ) \_\_\_\_\_ Owner's Email: \_\_\_\_\_

As current owner of this policy, I absolutely assign all of my rights of ownership in the policy to the new owner listed below. This request shall not change the beneficiary on record or mode of payment as a death benefit. If a change of beneficiary is desired, the new owner must also complete a "Change of Beneficiary" form.

New Owner Name: \_\_\_\_\_

New Owner Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

New Owner Address: \_\_\_\_\_

New Owner City, State, Zip Code: \_\_\_\_\_

New Owner Telephone Number:( ) \_\_\_\_\_ Email Address: \_\_\_\_\_

IF THE NEW OWNER IS ALSO THE INSURED DO NOT COMPLETE THE FOLLOWING CONTINGENT OWNER SECTION

Contingent Owner Name: \_\_\_\_\_

Contingent Owner Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Contingent Owner Address: \_\_\_\_\_

Contingent Owner City, State, Zip Code: \_\_\_\_\_

Contingent Owner Telephone Number:( ) \_\_\_\_\_ Email Address: \_\_\_\_\_

I (we) request that all transactions marked above be completed by Trustmark and I (we) expressly warrant that all persons signing below are of legal age. The changes requested in the form will not become effective until approved by Trustmark.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_
City and State

Name of Current Owner(s): \_\_\_\_\_

\*If current owner is deceased, please indicate their name above with the word "Deceased" following it. If current owner is deceased please include a death certificate, probate/estate paperwork with completed signed form to ensure timely processing.

Signature of Current Owner(s): \_\_\_\_\_

Signature of New Owner(s): \_\_\_\_\_

Signature of New Contingent Owner(s): \_\_\_\_\_

If you choose to communicate with Trustmark Insurance by email, we strongly encourage you to use an encrypted email when sending sensitive and/or confidential information to ensure your information is safeguarded.