Life Insurance: Tell Them You Care

Take these simple steps to help your beneficiaries access the financial protection you've put in place for them.

- [ ] Review your current life insurance coverage.
- [ ] Confirm your beneficiary designation is accurate and up to date.
- [ ] Verify beneficiary contact information.
- [ ] Identify where your policy information and important documents are stored.
- [ ] Save carrier customer service and claim contact information.
- [ ] Tell your beneficiary that you have life insurance coverage.
- [ ] Explain how to find your policy and benefit information.
- [ ] Let your beneficiary know who they should contact if they need to file a claim.
- [ ] Review this information after major life events such as marriage, divorce, birth, adoption, or death.

We'll help make this easy!

- [ ] Complete the **Life Insurance Policy Information Certificate** and share it with your beneficiary.

Don't wait! A conversation today can help provide peace of mind for the people you love tomorrow.

Trustmark

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