

Life Insurance: Tell Them You Care

Take these simple steps to help your beneficiaries access the financial protection you've put in place for them.

Review your current life insurance coverage.

Tell your beneficiary that you have life insurance coverage.

Confirm your beneficiary designation is accurate and up to date.

Explain how to find your policy and benefit information.

Verify beneficiary contact information.

Let your beneficiary know who they should contact if they need to file a claim.

Identify where your policy information and important documents are stored.

Review this information after major life events such as marriage, divorce, birth, adoption, or death.

Save carrier customer service and claim contact information.

We'll help make this easy!

Complete the **Life Insurance Policy Information Certificate** and share it with your beneficiary.

Don't wait! A conversation today can help provide peace of mind for the people you love tomorrow.



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